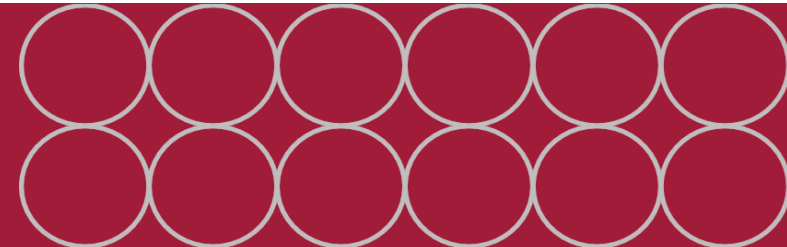


# TRUSTEE DIRECTOR COURSE (LEVEL 1)



## Trustee Director Course (Level 1): March - May 2025

Modules 1-2, 6-8: in person in Melbourne; Modules 3-5: Virtual

Modules	Date	Time/Delivery
<b>Course orientation</b> (in-person)	11/03/2025	9:00am – 9:30am AEDT / In-person
<b>Module 1:</b> The Superannuation industry (in-person)	11/03/2025	9:30am – 12:30pm AEDT / In-person**
<b>Module 2</b> Part 1: Trustee Director Duties and Obligations (in person)	11/03/2025	1:15pm – 5:00pm AEDT / In-person
<b>Trustee Director Welcome Drinks</b> (Melbourne, L18, 150 Lonsdale St)	11/03/2025	5:00pm – 5:45pm AEDT / In-person
<b>Module 2</b> Part 2: Trustee Director Duties and Obligations (in-person)	12/03/2025	9:00am – 12:30pm AEDT / In-person
<b>Module 3</b> Part 1: Superannuation Fund Operations with guest CEO	24/03/2025	10:00am – 12:30pm AEDT /Virtual
<b>Module 3</b> Part 2: Strategic topics for directors	25/03/2025	10:00am – 12:30pm AEDT /Virtual
<b>Module 4</b> Part 1: The Risk Framework	31/03/2025	10:00am – 12:30pm AEDT /Virtual
<b>Module 4</b> Part 2: The Risk Framework	1/04/2025	10:00am – 12:30pm AEDT /Virtual
<b>Module 5</b> Part 1: Introduction to Investment Principles	28/04/2025	10:00am – 12:30pm AEST /Virtual
<b>Module 5</b> Part 2: Introduction to Investment Principles	29/04/2025	10:00am – 12:30pm AEST /Virtual
<b>Module 5</b> Part 3: Introduction to Investment Principles	30/04/2025	10:00am – 12:30pm AEST /Virtual
<b>Module 6</b> Part 1: Interpreting Financial Statements (in-person)	12/05/2025	9:00am – 12:30pm AEST /In-person**
<b>Module 6</b> Part 2: Interpreting Financial Statements (in-person)	12/05/2025	1:15pm – 5:00pm AEST / In-person
<b>Trustee Dinner</b> (Melbourne, venue to be confirmed)	12/05/2025	6:30pm – 8:30pm AEST /In-person
<b>Module 7:</b> The Trustee Board (in person, Melbourne)	13/05/2025	9:00am - 12:15pm AEST /In-person**
<b>Module 8:</b> Board Capstone (in person, Melbourne)	13/05/2025	1:00pm – 4:15pm AEST /In-person

**\*\*Lunch will be provided on 11/03, 12/05 and 13/05 to encourage peer networking**