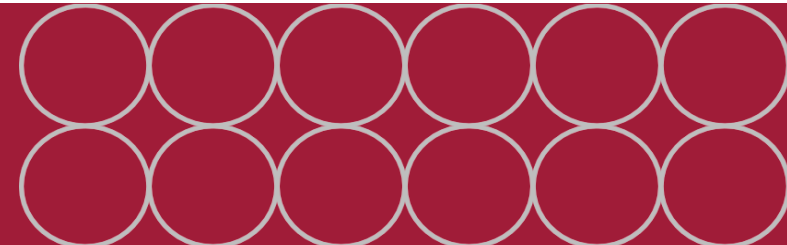


TRUSTEE DIRECTOR COURSE (LEVEL 1)



Trustee Director Course (Level 1) September - November 2025

Modules 1-2: in person Melbourne - Modules 3-5: Virtual - Modules 7-8: in person in Sydney

Modules	Date	Time/Delivery
Course orientation	22/09/2025	9:00am – 9:30am (AEST)/In person
Module 1: The Superannuation industry	22/09/2025	9:30am – 12:30pm (AEST)/In person**
Module 2 Part 1: Trustee Director Duties and Obligations	22/09/2025	1.15pm – 5.00pm (AEST)/ In-person
Trustee Director Welcome Drinks (Melbourne, L18, 150 Lonsdale St)	22/09/2025	5:00pm – 5:45pm (AEST)/ In-person
Module 2 Part 2: Trustee Director Duties and Obligations	23/09/2025	10:00am – 12:30pm (AEST)/ In-person
Module 3 Part 1: Superannuation Fund Operations with guest CEO	20/10/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 3 Part 2: Strategic topics for directors	21/10/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 4 Part 1: The Risk Framework	10/11/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 4 Part 2: The Risk Framework	11/11/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 5 Part 1: Introduction to Investment Principles	17/11/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 5 Part 2: Introduction to Investment Principles	18/11/2025	10:00am – 12:30pm (AEDT) /Virtual
Module 5 Part 3: Introduction to Investment Principles	19/11/2025	10:00am – 12:30pm (AEDT)/Virtual
Module 6 Part 1: Interpreting Financial Statements	25/11/2025	9:00am – 12:30pm (AEDT)/In person**
Module 6 Part 2: Interpreting Financial Statements	25/11/2025	1:00pm – 5:00pm (AEDT)/In person
Trustee Dinner (Sydney, venue to be confirmed)	25/11/2025	6:30pm – 8:30pm (AEDT)/In person
Module 7: The Trustee Board (in person, Sydney)	26/11/2025	9.00am – 12.15m (AEDT)/In person**
Module 8: Board Capstone (in person, Sydney)	26/11/2025	1.00pm – 4.15pm (AEDT)/In person

****Lunch will be provided on 22/9, 24/11 and 25/11 to encourage peer networking**