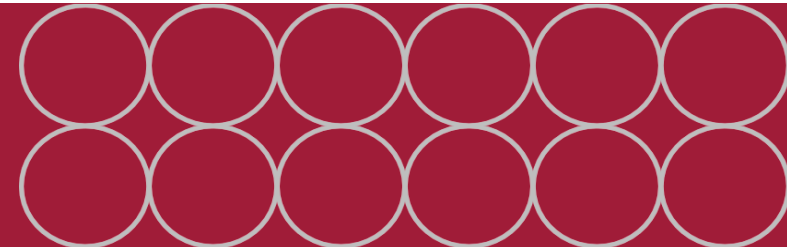


TRUSTEE DIRECTOR COURSE (LEVEL 1)



Trustee Director Course (Level 1): March - May 2026

Modules 1-2, 6-8: in person in Melbourne; Modules 3-5: Virtual

Modules	Date	Time/Delivery
Course orientation (in-person)	05/03/2026	9:00am – 9:15am AEDT / In-person
Module 1 The Superannuation industry (in-person)	05/03/2026	9:15am – 12:30pm AEDT / In-person**
Module 2 Part 1: Trustee Director Duties and Obligations (in person)	05/03/2026	1:00pm – 5:00pm AEDT / In-person
Trustee Director Welcome Drinks (Melbourne, L18, 150 Lonsdale St)	05/03/2026	5:00pm – 5:30pm AEDT / In-person
Module 2 Part 2: Trustee Director Duties and Obligations (in-person)	06/03/2026	10:00am – 12:30pm AEDT / In-person
Module 3 Part 1: Superannuation Fund Operations with guest CEO	16/03/2026	10:00am – 12:30pm AEDT /Virtual
Module 3 Part 2: Strategic topics for directors	18/03/2026	10:00am – 12:30pm AEDT /Virtual
Module 4 Part 1: The Risk Framework	01/04/2026	10:00am – 12:30pm AEDT /Virtual
Module 4 Part 2: The Risk Framework	02/04/2026	10:00am – 12:30pm AEDT /Virtual
Module 5 Part 1: Introduction to Investment Principles	13/04/2026	10:00am – 12:30pm AEST /Virtual
Module 5 Part 2: Introduction to Investment Principles	14/04/2026	10:00am – 12:30pm AEST /Virtual
Module 5 Part 3: Introduction to Investment Principles	17/04/2026	10:00am – 12:30pm AEST /Virtual
Module 6 Part 1: Interpreting Financial Statements (in-person)	04/05/2026	9:00am – 12:30pm AEST /In-person**
Module 6 Part 2: Interpreting Financial Statements (in-person)	04/05/2026	1:15pm – 5:00pm AEST / In-person
Trustee Dinner (Melbourne, venue to be confirmed)	04/05/2026	6:15pm – 8:30pm AEST /In-person
Module 7: The Trustee Board (in person, Melbourne)	05/05/2026	9:00am - 12:15pm AEST /In-person**
Module 8: Board Capstone (in person, Melbourne)	05/05/2026	1:00pm – 4:15pm AEST /In-person

****Lunch will be provided on 05/03, 04/05 and 05/05 to encourage peer networking**