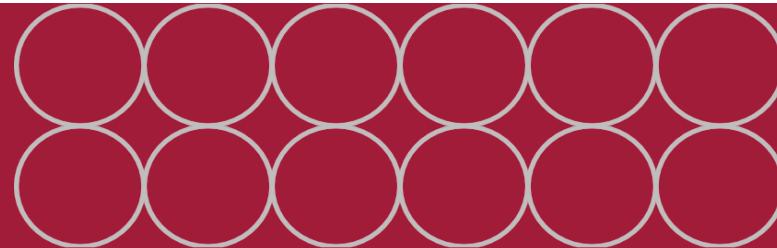


# TRUSTEE DIRECTOR COURSE (LEVEL 1)



## Trustee Director Course (Level 1): September - December 2026

Modules 1-2 in person in Melbourne, Modules 3-5: Virtual, Modules 6-8 in person in Sydney

| Modules   | Date       | Time/Delivery                       |
|---|------------|-------------------------------------|
| <b>Course orientation</b> (in-person)                                       | 14/09/2026 | 9:00am – 9:15am AEST / In-person    |
| <b>Module 1</b> The Superannuation industry (in-person)                     | 14/09/2026 | 9:15am – 12:30pm AEST / In-person** |
| <b>Module 2</b> Part 1: Trustee Director Duties and Obligations (in person) | 14/09/2026 | 1:00pm – 5:00pm AEST / In-person    |
| <b>Trustee Director Welcome Drinks</b> (Melbourne, L18, 150 Lonsdale St)    | 14/09/2026 | 5:00pm – 5:30pm AEST / In-person    |
| <b>Module 2</b> Part 2: Trustee Director Duties and Obligations (in-person) | 15/09/2026 | 10:00am – 12:30pm AEST / In-person  |
| <b>Module 3</b> Part 1: Superannuation Fund Operations with guest CEO       | 12/10/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 3</b> Part 2: Strategic topics for directors                      | 13/10/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 4</b> Part 1: The Risk Framework                                  | 22/10/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 4</b> Part 2: The Risk Framework                                  | 23/10/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 5</b> Part 1: Introduction to Investment Principles               | 05/11/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 5</b> Part 2: Introduction to Investment Principles               | 06/11/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 5</b> Part 3: Introduction to Investment Principles               | 09/11/2026 | 10:00am – 12:30pm AEDT /Virtual     |
| <b>Module 6</b> Part 1: Interpreting Financial Statements (in-person)       | 14/12/2026 | 9:00am – 12:30pm AEDT /In-person**  |
| <b>Module 6</b> Part 2: Interpreting Financial Statements (in-person)       | 14/12/2026 | 1:15pm – 5:00pm AEDT / In-person    |
| <b>Trustee Dinner</b> (Melbourne, venue to be confirmed)                    | 14/12/2026 | 6:30pm – 8:30pm AEDT /In-person     |
| <b>Module 7</b> : The Trustee Board (in person, Melbourne)                  | 15/12/2026 | 9:00am - 12:15pm AEDT /In-person**  |
| <b>Module 8</b> : Board Capstone (in person, Melbourne)                     | 15/12/2026 | 1:00pm – 3:30pm AEDT /In-person     |

\*\*Lunch will be provided on 14/09, 14/12 and 15/12 to encourage peer networking