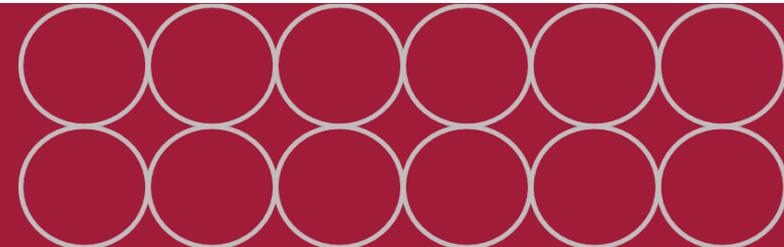


TRUSTEE DIRECTOR COURSE (LEVEL 1)



Trustee Director Course (Level 1): September - December 2026

Modules 1-2 in person in Melbourne, Modules 3-5: Virtual, Modules 6-8 in person in Sydney

| Modules | Date | Time/Delivery |
|---|------------|-------------------------------------|
| Course orientation (in-person, Melbourne) | 14/09/2026 | 9:00am – 9:15am AEST / In-person |
| Module 1 The Superannuation industry (in-person, Melbourne) | 14/09/2026 | 9:15am – 12:30pm AEST / In-person** |
| Module 2 Part 1: Trustee Director Duties & Obligations (in person, Melb) | 14/09/2026 | 1:00pm – 5:00pm AEST / In-person |
| Trustee Director Welcome Drinks (Melbourne, L18, 150 Lonsdale St) | 14/09/2026 | 5:00pm – 5:30pm AEST / In-person |
| Module 2 Part 2: Trustee Director Duties & Obligations (in-person, Melb) | 15/09/2026 | 10:00am – 12:30pm AEST / In-person |
| Module 3 Part 1: Superannuation Fund Operations with guest CEO | 12/10/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 3 Part 2: Strategic topics for directors | 13/10/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 4 Part 1: The Risk Framework | 22/10/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 4 Part 2: The Risk Framework | 23/10/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 5 Part 1: Introduction to Investment Principles | 05/11/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 5 Part 2: Introduction to Investment Principles | 06/11/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 5 Part 3: Introduction to Investment Principles | 09/11/2026 | 10:00am – 12:30pm AEDT /Virtual |
| Module 6 Part 1: Interpreting Financial Statements (in-person, Sydney) | 14/12/2026 | 9:00am – 12:30pm AEDT /In-person** |
| Module 6 Part 2: Interpreting Financial Statements (in-person, Sydney) | 14/12/2026 | 1:15pm – 5:00pm AEDT / In-person |
| Trustee Dinner (Sydney, venue to be confirmed) | 14/12/2026 | 6:30pm – 8:30pm AEDT /In-person |
| Module 7: The Trustee Board (in person, Sydney) | 15/12/2026 | 9:00am - 12:15pm AEDT /In-person** |
| Module 8: Board Capstone (in person, Sydney) | 15/12/2026 | 1:00pm – 3:30pm AEDT /In-person |

****Lunch will be provided on 14/09, 14/12 and 15/12 to encourage peer networking**