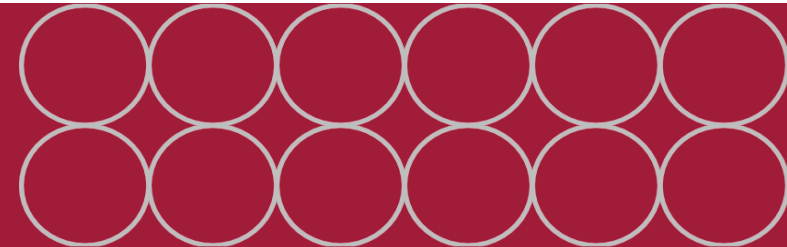


TRUSTEE DIRECTOR COURSE (LEVEL 1)



Trustee Director Course (Level 1): September - December 2026

Modules 1-2 in person in Melbourne, Modules 3-5: Virtual, Modules 6-8 in person in Sydney

Modules	Date	Time/Delivery
Course orientation (in-person, Melbourne)	14/09/2026	9:00am – 9:15am AEST / In-person
Module 1 The Superannuation industry (in-person, Melbourne)	14/09/2026	9:15am – 12:30pm AEST / In-person**
Module 2 Part 1: Trustee Director Duties & Obligations (in person, Melb)	14/09/2026	1:00pm – 5:00pm AEST / In-person
Trustee Director Welcome Drinks (Melbourne, L18, 150 Lonsdale St)	14/09/2026	5:00pm – 5:30pm AEST / In-person
Module 2 Part 2: Trustee Director Duties & Obligations (in-person, Melb)	15/09/2026	10:00am – 12:30pm AEST / In-person
Module 3 Part 1: Superannuation Fund Operations with guest CEO	12/10/2026	10:00am – 12:30pm AEDT /Virtual
Module 3 Part 2: Strategic topics for directors	13/10/2026	10:00am – 12:30pm AEDT /Virtual
Module 4 Part 1: The Risk Framework	20/10/2026	10:00am – 12:30pm AEDT /Virtual
Module 4 Part 2: The Risk Framework	23/10/2026	10:00am – 12:30pm AEDT /Virtual
Module 5 Part 1: Introduction to Investment Principles	05/11/2026	10:00am – 12:30pm AEDT /Virtual
Module 5 Part 2: Introduction to Investment Principles	06/11/2026	10:00am – 12:30pm AEDT /Virtual
Module 5 Part 3: Introduction to Investment Principles	09/11/2026	10:00am – 12:30pm AEDT /Virtual
Module 6 Part 1: Interpreting Financial Statements (in-person, Sydney)	14/12/2026	9:00am – 12:30pm AEDT /In-person**
Module 6 Part 2: Interpreting Financial Statements (in-person, Sydney)	14/12/2026	1:15pm – 5:00pm AEDT / In-person
Trustee Dinner (Sydney, venue to be confirmed)	14/12/2026	6:30pm – 8:30pm AEDT /In-person
Module 7: The Trustee Board (in person, Sydney)	15/12/2026	9:00am - 12:15pm AEDT /In-person**
Module 8: Board Capstone (in person, Sydney)	15/12/2026	1:00pm – 3:30pm AEDT /In-person

****Lunch will be provided on 14/09, 14/12 and 15/12 to encourage peer networking**